

STATE OF ALABAMA
Jefferson County
Dan Weinrib, Tax Assessor

**APPLICATION FOR REFUND BY PETITION OF TAXES
PAID BY MISTAKE OR ERROR (Act 89-861)**

Use this form only for refunding taxes when Collector has funds available and/or taxpayer is aware of delay in refunding taxes when funds are not available.

Petitioner is entitled to have refunded said taxes so paid in error. Wherefore petitioner prays that the assessor will make Certificate as is required by law to the end that petitioner may have and procure the refund of such amount as the premises entitle it. I hereby affirm that this petition is true and correct to the best of my knowledge and that any fraudulent statement is subject to a penalty for perjury.

PARCEL ID NO. _____ **Year of Refund** _____

Petitioner _____

Mailing Address _____

Site Address _____

Deed Reference **DB** _____ **DP** _____ **Date** _____

Reason for Refund (Please explain) _____

Proof of payment is required for all refunds. The following items are acceptable proof.

1. Original receipt
2. Cancelled check (front & back)
3. Credit Card statement & printed computer receipt

Also for Mortgage Companies: (*Mortgage companies may need to provide additional information as requested*).

Cancelled check must be accompanied by disbursement sheet containing (1st page, last page, & page with homeowner's tax information listed), also if payment goes back to homeowner then provide us with written authorization from your mortgage company on letterhead.

I do swear or affirm that I was living on this property October 1, _____.

Petitioner's Signature

Tax Collector refunds taxes when funds are available. Taxpayer is aware of delay in refunding taxes when funds are not available.

Petitioner's Signature

Petitioner's Signature

Petition Date

Work#/Home#

Cell#/Other#

Section 40-7-9.1

Correction of error made in assessment, computation, etc.; collection and refunds due to errors.

Whenever an error is found in the assessment, computation, or calculation of the amount of ad valorem taxes, penalties, or fees due thereon; or any mechanical error is found in the tax return, listing, and valuing of property upon assessments legally made or upon collections based thereon; the official charged with assessing and/or collecting such taxes, penalties, or fees is hereby authorized to correct the same in his records; provided, however, he shall file in the record the proper evidence to support his action. In the case of a tax assessor, he shall immediately certify same to the tax collector for collection, or if a refund of taxes is due, the tax collector shall refund said taxes out of the next moneys collected. In the case where the same official assesses and collects the taxes, he shall make the corrections herein authorized and collect any additional sums due, or if a refund of taxes is due, he shall make such refund out of the next moneys collected. Provided further, that the taxpayer shall furnish proof of such payment to the satisfaction of such official within two years from the date of such payment.

(Acts 1989, No. 89-861, p. 1716.)